

## AXA安盛「真摯賞」推廣計劃

AXA安盛一直為您在不同人生階段提供全面及貼心的保障,不論人壽及儲蓄、醫療、嚴重疾病、意外及傷病保障等,皆一應俱全,讓您安枕無憂。

我們現誠意為您獻上AXA安盛「真摯賞」推廣計劃,讓您享受周全保障的同時,更有機會獲享豐富獎賞!

於**2016年12月24日至2017年4月25日**期間,凡成功投保任何全新附加契約於同一全新或現有基本計劃,且該等全新附加契約之總首年年繳保費達3,000港元或以上(或其等值外幣)」,即可自選以下**精選獎賞乙份**"!

| 合資格<br>附加契約之<br>總首年年繳保費 | 毎份合資格保單的獎賞  |
|-------------------------|---|
| 3,000 – 5,999港元         | <ul> <li>⚠ 一個月合資格附加契約保費回贈"或</li> <li>鈕 健康檢查計劃"(包括腎功能、大便檢查及醫療報告,建議零售價:300港元)或</li> <li>⚠ 四價流感疫苗"(建議零售價:370港元)或</li> <li>风TO手臂式血壓計(型號:BP-1100P,建議零售價:580港元)</li> </ul>  |
| 6,000港元或以上              | <ul> <li>□ 兩個月合資格附加契約保費回贈"或</li> <li>□ 健康檢查計劃"(包括心血管檢查、血液測試、尿液檢查及醫療報告,建議零售價:1,180港元)或</li> <li>□ 帶狀疱疹疫苗"(建議零售價:1,500港元)或以優惠價2,698港元換購子宮頸癌疫苗"(建議零售價:4,950港元)或</li> <li>□ OTO掠掠鬆(型號:PT-708S・建議零售價:1,884港元)</li> </ul> |

詳情請聯絡您的理財顧問、致電客戶服務熱線  $\mathcal{J}(852)28022812$  或瀏覽網頁www.axa.com.hk。

- i. 有關推廣計劃之詳情,請參閱本單張所載之有關條款及細則。有關基本計劃及附加契約之產品詳情,請參閱 有關產品說明書及保單合約。
- ii. 有關產品及服務由相關供應商提供(除選項A1及A2外),一切有關產品及服務之事項(包括但不限於品質或適用性、供應或服務方面),AXA安盛毋須承擔任何義務或責任。
- iii. 有關保費回贈之詳情,請參閱本單張所載之條款及細則之第7項。
- iv. 不包括醫生診症費用(如有)。
- v. 建議零售價及產品圖片由相關供應商提供,只供參考用途。

### AXA安盛「真摯賞」推廣計劃之條款及細則

- 1. AXA安盛「真摯賞」推廣計劃(「推廣計劃」)由安盛保險(百慕達)有限公司(於百慕達註冊成立的有限公司)/安盛金融有限公司(統稱「AXA安盛」)提供·並受下列條款及細則約束。
- 2. 本推廣計劃只適用於當所有下列條件已符合時:
  - a. 由2016年12月24日至2017年4月25日,包括首尾兩天(「推廣期」),成功投保任何全新附加契約於同一份可附加附加契約之全新或現有基本計劃(「合 資格保單」),而該等全新附加契約之總首年年繳保費達3,000港元或以上(或其等值外幣,須按下列AXA安盛釐訂之兌換表計算)(「合資格附加契約」);及 兌換表一外幣兌港元兌換價

| 澳元  | 加元  | 瑞士法郎 | 英鎊   | 紐元  | 美元  | 歐元  | 澳門元 |
|-----|-----|------|------|-----|-----|-----|-----|
| 6.0 | 6.0 | 8.0  | 10.0 | 5.0 | 7.8 | 8.0 | 1.0 |

- b. 合資格附加契約須於推廣期內遞交申請;及
- c. 全新基本計劃下的合資格附加契約須於2016年12月24日至2017年5月29日期間(包括首尾兩天)獲成功繕發:或於現有基本計劃下的合資格附加契約的 生效日期須為2016年12月24日至2017年5月29日期間(包括首尾兩天);及
- d. 若選擇了選項A1或A2,於相關保費回贈(「保費回贈」)存入保費儲備金或公司存款戶口(以適用者為準,「戶口」)時;或若選擇了選項A1及A2以外的,當禮 品換領信寄出予保單持有人時,所有合資格保單及合資格附加契約必須仍然生效及已通過冷靜期;及
- e. 若客戶以半年繳及全年繳方式付款,必須繳清合資格保單及合資格附加契約首6個月或12個月的到期保費(以適用者為準);或若客戶以月繳方式付款, 必須繳清合資格保單及合資格附加契約的首4個月的到期保費。
- 3. 符合第2條所有要求之合資格保單將可按照下列指定之合資格附加契約總首年年繳保費要求自選獎賞乙份(「獎賞」)。

| 合資格附加契約之<br>總首年年繳保費 | 每份合資格保單的獎賞  |
|---------------------|---|
| 3,000 – 5,999港元     | A1. 一個月合資格附加契約保費回贈 或<br>B1. 健康檢查計劃(包括腎功能、大便檢查及醫療報告,建議零售價:300港元)或  |
| 3,000 - 5,999/e/L   | C1. 四價流感疫苗 (建議零售價:370港元 ) 或<br>D1. OTO手臂式血壓計 (型號:BP-1100P,建議零售價:580港元 )   |
| 6,000港元或以上          | A2.兩個月合資格附加契約保費回贈或<br>B2.健康檢查計劃(包括心血管檢查、血液測試、尿液檢查及醫療報告,建議零售價:1,180港元)或<br>C2.帶狀疱疹疫苗(建議零售價:1,500港元)或以優惠價2,698港元換購子宮頸癌疫苗(建議零售價:4,950港元)或<br>D2.OTO探接鬆(型號:PT-708S,建議零售價:1,884港元) |

- 4. 用以釐訂本推廣計劃之獲享資格·合資格附加契約之適用總首年年繳保費金額的計算如下,並以相關保費回贈存入戶口或禮品換領信寄予保單持有人(以適用者為準)當時適用於合資格附加契約的繳費方式計算:
  - a. 若客戶選擇以月繳方式付款,將以月繳保費乘以12計算;或
  - b. 若客戶選擇以半年繳方式付款,將以半年繳保費乘以2計算。
- 5. 本推廣計劃不適用於以公司名義作保單持有人之保單。
- 6. 每份合資格保單只可獲享獎賞乙份。客戶領填妥及簽署AXA安盛「真摯賞」推廣計劃獎賞表格(「表格」)以選擇獎賞,並必須連同保險投保書或保單服務申請書 (以適用者為準)一同遞交,後補表格將不被接納。若客戶沒有遞交表格,獎賞將設定為相應保費回贈(於上列表格列明的選項AL及A2)。表格一經遞交,不得 更改獎賞選擇。在任何情況下,獎賞均不轉讓予他人(除選項B1、B2、C1及C2外)及不得退換或兌換現金。然而,客戶其後若再投保或取消任何合資格附加 契約、合資格附加契約的總首年年繳保費將於相關保費回贈存入戶口或禮品換領信寄予保單持有人時(以適用者為準)重新計算,而客戶應獲得的獎賞選項將按 照上述第6條表格內的相應類別調整。
- 7. 若客戶選擇保費回贈為獎賞(即上列表格列明的選項A1及A2):
  - a. 一個月及兩個月保費回贈的計算,乃分別指相關合資格附加契約的總首年年繳保費之8.33%及16.66%。
  - b. 保費回贈只可作抵銷相關合資格附加契約的未來保費之用,並以相關合資格保單的保單貨幣計算(按上列AXA安盛釐訂之兌換表)及以四捨五入方式調整至 小數點後2位顯示於相關戶口。
  - c. 合資格附加契約之保單持有人將於保費回贈發放後,獲另函通知有關保費回贈存入相關戶口之詳情。保費回贈將於2017年10月31日前存入相關戶口,有關 安排須以AXA安盛最終批核為準。
  - d. 每份合資格附加契約必須於相關保費回贈存入戶口時全數繳清到期保費,才符合保費回贈之獲享資格,否則保費回贈將不獲存入相關戶口。
  - e. AXA安盛(i)以戶口中全部或部分保費回贈金額抵銷相關合資格附加契約任何的未來保費,一切以AXA安盛認為合適為準(如適用);並(ii)不允許保單持有人 從戶口中提取保費回贈金額。若相關合資格保單的基本計劃及其附加契約(如適用)因任何原因終止,在戶口中仍未用以抵銷相關合資格附加契約未來 保費的保費回贈(如有)將被沒收並退回予AXA安盛。
- 8. 若客戶選擇任何選項A1及A2以外的獎賞:
  - a. 有關之禮品換領信將會於合資格附加契約成功繕發或生效日期(以適用者為準)的6個月後以郵遞方式寄予保單持有人。有關之獎賞須憑禮品換領信於指定 地點換領。
  - b. 獎嘗由相關供應商提供。獎嘗(選項D1及D2)一經換領,不得更改或退換。客戶須憑獎嘗銷售單作證明以享用保養服務。獎嘗之產品圖片只供參考。
  - c. AXA安盛並非獎賞之供應商,一切有關獎賞之事項(包括但不限於品質或適用性、供應或服務方面),AXA安盛毋須承擔任何義務或責任。一切有關獎賞之 爭議,均應由客戶與相關供應商自行解決。
  - d. 獎賞須於禮品換領信上註明的有效日期或之前換領,並須受有關之禮品換領信及/或由AXA安盛及/或由相關供應商列明的條款及細則約束。
  - e. 如有關獎賞換罄,AXA安盛保留權利以其他同等價值之獎賞代替。
- 9. AXA安盛保留權利随時更改或終止本推廣計劃(全部或部分)及/或更改本推廣計劃之有關條款及細則而不作事先通知。若本推廣計劃被更改或終止,及/或其條款及細則有任何修定,於有關更改/終止/修訂前已於本推廣計劃下獲批核的保單及/或附加契約將不受其影響。
- 10. 本單張只載有一般資料,並不構成任何基本計劃或附加契約(如適用)的銷售建議。有關基本計劃及附加契約(如適用)的條款、細則及不保事項的詳情,請參閱有關之產品說明書及保單合約。
- 11. 獎賞之獲享資格並非保證,有關申請須以AXA安盛最終批核為準。如有任何爭議,AXA安盛之決定將為最終及具決定性。

如閣下不願意接收AXA安盛的宣傳或直接促銷材料,敬請聯絡香港銅鑼灣勿地臣街1號時代廣場2座20樓2001室安盛保險(百慕達)有限公司(於百慕達註冊成立的 有限公司)個人資料保護主任。AXA安盛會在不收取任何費用的情況下確保不會將閣下納入日後的直接促銷活動中。

(只適合於香港特別行政區使用)





## **AXA "Healthy Bonus" Programme**

AXA offers you a wide range of protection solutions to suit your different life stages, including life protection, savings plans, medical needs, critical illness coverage, accident and illness protection.

Now, we are pleased to present you the AXA "Healthy Bonus" Programme, where you can enjoy comprehensive protection while having a chance to receive a fabulous reward!

From **24 December 2016 to 25 April 2017**, you may receive one of the following Rewards<sup>i</sup> at your choice when you successfully apply for any new supplement(s) under the same new or existing basic plan, with a total annualised first year premium of such new supplement(s) of HKD3,000 or above (or its equivalent in foreign currency)<sup>ii</sup>!

| Total Annualised First Year Premium of Eligible Supplement(s) | Reward for Each Eligible Policy   |
|---|---|
| HKD3,000 – 5,999  | 1 Month's Premium Rebate <sup>iii</sup> on Eligible Supplement OR Health Screening <sup>iv</sup> (Renal Function Test, Stool Examination and Medical Report. Suggested Retail Price: HKD300) OR Quadrivalent Flu Vaccination <sup>iv</sup> (Suggested Retail Price: HKD370) OR OTO Arm-Type Digital Blood Pressure Meter (Model No.: BP-1100P, Suggested Retail Price: HKD580)  |
| HKD6,000<br>or above  | 2 Months' Premium Rebate <sup>III</sup> on Eligible Supplement OR  Health Screening <sup>IV</sup> (Cardiovascular Risk Screening, Haematological Test, Urine Examination and Medical Report. Suggested Retail Price: HKD1,180) OR  Zoster Vaccine (Suggested Retail Price: HKD1,500) OR redeem HPV Vaccination <sup>IV</sup> at discounted price of HKD2,698 (Suggested Retail Price: HKD4,950) OR  OTO Power Tap  (Model No.: PT-708S, Suggested Retail Price: HKD1,884) |

# Please contact your Financial Consultant, call our Customer Service Hotline at $\sqrt[3]{(852)2802}$ 2812 or visit www.axa.com.hk for more details.

- i. The goods and services are provided by respective suppliers (except options A1 and A2). AXA shall not have any obligation or liability whatsoever in relation to the goods and/or services(s), including but not limited to their quality or fitness, supply or service.
- ii. For details of the Promotion, please refer to the relevant terms and conditions stated in this leaflet. For product details of basic plans and supplements, please refer to the relevant product brochures and policy contracts.
- iii. For details of the Premium Rebate, please refer to clause 7 of the terms and conditions stated in this leaflet.
- iv. Doctor consultation fee (if any) is not included.
- v. The Suggested Retail Price and product images are provided by respective suppliers and for reference only.

#### Terms and Conditions of AXA "Healthy Bonus" Programme

- AXA "Healthy Bonus" Programme (the "Promotion") is offered by AXA China Region Insurance Company (Bermuda) Limited (Incorporated in Bermuda with limited liability) / AXA China Region Insurance Company Limited (collectively "AXA"), subject to the following terms and conditions.
- 2. The Promotion is only applicable if all the following requirements are satisfied:
  - a. The purchase of any new supplement(s) from 24 December 2016 to 25 April 2017, both dates inclusive (the "Promotion Period"), with a total annualised first year premium of such new supplement(s) of HKD3,000 or above (or its equivalent in foreign currency based on AXA's Conversion Table below) (the "Eligible Supplement(s)") under the same new or existing basic plan to which supplements are attachable (the "Eligible Policy"); and

Conversion Table - Exchange rate of foreign currencies against HKD

| AUD | CAD | CHF | GBP  | NZD | USD | EUR | MOP |
|-----|-----|-----|------|-----|-----|-----|-----|
| 6.0 | 6.0 | 8.0 | 10.0 | 5.0 | 7.8 | 8.0 | 1.0 |

- b. The application for the Eligible Supplement(s) is (are) submitted during the Promotion Period; and
- c. The Eligible Supplement(s) under a new basic plan must be issued from 24 December 2016 to 29 May 2017 (both dates inclusive); or the Eligible Supplement(s) under an existing basic plan must be of an effective date from 24 December 2016 to 29 May 2017 (both dates inclusive); and
- d. All Eligible Policies and Eligible Supplements must be in force and have passed their cooling-off period at the time when, if options A1 or A2 is chosen, the relevant premium rebate (the "Premium Rebate") is credited to the future premium deposit or company deposit account (as the case may be, the "Account"), or, if options other than options A1 or A2 is chosen, the redemption letters are mailed to policyowners; and
- e. For semi-annual and annual payment modes, all premiums for the first 6 or 12 months (as the case may be) due under the Eligible Policies and Eligible Supplements must be fully paid; or for monthly payment mode, the first 4 months' premium due under the Eligible Policies and Eligible Supplements must be fully paid.
- An Eligible Policy that has met all requirements as set out in clause 2 will be entitled to a Reward (the "Reward") at customer's choice based on the requirement on the total annualised first year premium of the Eligible Supplement(s) as specified in the table below.

| Total Annualised First<br>Year Premium of Eligible<br>Supplement(s) | Reward for Each Eligible Policy  |
|---|--|
| HKD3,000 – 5,999  | A1. 1 Month's Premium Rebate on Eligible Supplement OR B1. Health Screening (Renal Function Test, Stool Examination and Medical Report, Suggested Retail Price: HKD300) OR C1. Quadrivalent Flu Vaccination (Suggested Retail Price: HKD370) OR D1. OTO Arm-Type Digital Blood Pressure Meter (Model No.: BP-1100P, Suggested Retail Price: HKD580)  |
| HKD6,000 or above   | A2. 2 Months' Premium Rebate on Eligible Supplement OR B2. Health Screening (Cardiovascular Risk Screening, Haematological Test, Urine Examination and Medical Report. Suggested Retail Price: HKD1,180) OR C2. Zoster Vaccine (Suggested Retail Price: HKD1,500) or redeem HPV Vaccination at discounted price of HKD2,698 (Suggested Retail Price: HKD4,950) OR D2. OTO Power Tap (Model No.: PT-708S, Suggested Retail Price: HKD1,884) |

- 4. The applicable total annualised first year premium of Eligible Supplement(s) for the calculation of eligibility under this Promotion will be determined by the payment mode of the Eligible Supplement(s) as at the time when the relevant Premium Rebate is credited to the Account or when the redemption letter is mailed to policyowners (as the case may be) and as follows:
  - a. For monthly payment mode, by multiplying the monthly premium payment amount by 12; or
  - b. For semi-annual payment mode, by multiplying the semi-annual premium payment amount by 2.
- 5. This Promotion is not applicable to companies as policyowners.
- 6. Each Eligible Policy will be entitled to one Reward only. Customers must complete and sign the AXA "Healthy Bonus" Programme Reward Form (the "Form") for their Reward selection and submit it together with the Insurance Application Form/Policy Service Application Form (as the case may be). Late submission will not be accepted. If customers do not submit the Form, the applicable Premium Rebate (for options A1 or A2 as specified in the table above) will be arranged as the Reward. Once the Form is submitted, no change on Reward option will be allowed. The Reward is non-transferable (except for options B1, B2, C1 and C2), and cannot be exchanged or redeemed for cash under any circumstances. However, if the customer subsequently purchases more or cancels any Eligible Supplement(s), the total annualised first year premium of the Eligible Supplement(s) will be re-calculated at the time when the redemption letters are mailed to policyowners (as the case may be), and the Reward option entitled by the customer shall be adjusted according to the applicable category under the table in clause 3 above.
- 7. If customers choose the Premium Rebate as the Reward (i.e. options A1 and A2 as specified in the table above):
  - a. The calculation of the 1 month's and 2 months' Premium Rebate will be deemed to be equal to 8.33% and 16.66% of the total annualised first year premium of the relevant Eligible Supplement(s) respectively.
  - b. The Premium Rebate is intended for the settlement of future premium of the relevant Eligible Supplement and shall be rounded to the nearest 2 decimal places according to the policy currency (based on AXA's Conversion Table above) of the relevant Eligible Policy, showing in the relevant Account.
  - c. Policyowner of the Eligible Supplement will receive a notification letter by mail upon the credit of the Premium Rebate into the Account. The notification letter will set out the Premium Rebate credit details. Premium Rebate will be credited to the relevant Account before 31 October 2017 and such arrangement is subject to AXA's approval.
  - d. All premiums due under each Eligible Supplement must be fully paid at the time when the relevant Premium Rebate is credited to the Account in order to be entitled to the Premium Rebate, failing which the Premium Rebate will not be credited to the Account.
  - e. AXA (i) applies all or part of the Premium Rebate in the Account to offset any part of future premium of the relevant Eligible Supplement(s) from time to time as AXA deems appropriate (if applicable); and (ii) restricts withdrawal of Premium Rebate from the Account. If the basic plan and its supplements (if applicable) of the relevant Eligible Policy shall terminate for whatever reasons, Premium Rebate in the Account not yet used to settle future premium of the relevant Eligible Supplement(s) (if any) will be forfeited and refunded to AXA.
- 8. If customers choose any Reward other than options A1 and A2:
  - a. The relevant redemption letters for the Reward will be mailed to policyowners after 6 months from the date of issuance or the effective date (as the case may be) of the Eligible Supplement(s). The Reward shall be redeemed at the designated locations by presenting the redemption letter.
  - b. The Reward is provided by the respective suppliers. Once the Reward (for options D1 and D2) is redeemed, no change or exchange will be allowed. Customers shall provide the sales invoice as the proof to enjoy the warranty service of the Reward. Product images of the Reward are for reference only. c. AXA is not the supplier of the Reward and shall have no obligations or liabilities whatsoever in relation thereto, including but not limited to their quality
  - or fitness, supply or service. Any disputes arising from the Reward shall be resolved between customer and the respective suppliers directly.
  - d. The Reward must be redeemed on or before the expiry date printed on the redemption letter and is subject to the terms and conditions as stipulated in the redemption letter and/or by AXA and/or the relevant suppliers.
  - e. If the Reward is out of stock, AXA reserves the right to offer a substitute with similar value.
- 9. AXA reserves the right to alter or terminate the Promotion (in whole or in part) and/or amend the relevant terms and conditions of the Promotion at any time without prior notice. An application for any policy and/or supplement under the Promotion previously approved will not be affected by subsequent alteration or termination of the Promotion and/or amendments to its terms and conditions.
- 10. This leaflet contains general information only. It does not constitute any offer for a basic plan or supplement (if applicable). For detailed terms, conditions and exclusions of the relevant basic plans and supplements (if applicable), please refer to the relevant product brochures and policy contracts.
- 11. The eligibility of the Reward is not guaranteed. Such application is subject to AXA's approval. In case of any dispute, the decision of AXA shall be final and conclusive. If you do not wish to receive promotional or direct marketing materials from AXA, please inform the Data Privacy Officer, AXA China Region Insurance Company (Bermuda) Limited (Incorporated in Bermuda with limited liability), Suite 2001, 20/F, Tower Two, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong. 20 AXA shall, without charge to you, ensure that you are not included in future direct marketing activities.